

**Student Managed Fund
Investment and Corporate Social Responsibility**

The University of Connecticut (“UConn”) has a longstanding commitment to the protection and advancement of socially responsible practices that reflect respect for fundamental human rights and the dignity of all people. UConn strives to promote basic human rights and appropriate labor standards for all people throughout its supply chain. Promoting these values in concrete practice is the central charge of the President’s Committee on Corporate Social Responsibility (<http://csr.uconn.edu/>).

UConn is also committed to building a safe, healthy and sustainable environment through the conservation of natural resources, increasing its support for environmentally responsible companies (including renewable resources), and preventing pollution and minimizing waste through reduction, reuse and recycling.

To make SRI/ERI investing consistent with Uconn’s commitment:

- **Prefer to invest in companies that are compliant with federal and state laws and executive orders in general, and specifically regarding:**
 - **Non-discrimination**
 - **Freedom of Association**
 - **Collective Bargaining**
 - **Labor Standards (wages, hours, leaves)**
 - **Child Labor**
 - **Health and Safety regulations**
 - **Harassment or Abuse**
 - **Forced Labor**
 - **Environmental Compliance**
- **Prefer to invest in companies that respect international human rights**
- **Prefer to invest in companies that comply with foreign law**
- **Prefer to invest in sustainable industries, such as renewable energy or sustainable forestry**
- **Prefer to invest in businesses selected for exemplary sustainability performances**
- **Prefer to invest in Community development financial institutions**

To implement this directive, please include the available performance measurements of the above CSR characteristics for each stock and for the average in its industry in your one-page reports. Bloomberg is a great source.

In the case of poor CSR performances (i.e. most of the company scores are below industry average), please explain in a one-page summary why the stock is still compliant with the CSR criteria above. Failure to do so will result in nonexecution of your trade.